StrateCision, Inc.

HOW TO USE LTC WEBQUOTE ON A TABLET

StrateCision's LTC WebQuote can be used with an iPad or other tablet computer if the account is enabled for touch-sensitive screens. This option is available for an additional cost to LTC WebQuote account administrators

This version can be used without prior training, by users experienced with their tablet operating system. However the following description may be helpful for new users.

The login process is the same as logging into LTC WebQuote from a conventional computer. You click a link or enter a URL into your browser, then enter a username and password if required.

The beginning of the program is the Agent Page. Here you enter your name, and optionally your company name, address and phone. This information will appear on illustrations you create. Only your name is required. When finished entering your data, touch the **Next** button. Note that 2-finger resizing is available on all pages and is convenient when typing data into entry boxes.

The second page is for describing the client(s) for whom you want a quote. Enter the client name, date of birth or age, and choose the state they live in. If you want quotes for a couple, touch Yes on the Joint Insured line and enter the data for the second insured. When finished, touch **Next.**

The next page asks you to choose a policy to quote. Touch the arrow to the right of the first policy name, then scroll up or down to see all the policies. Touch a policy to select it and click **Next**, or touch the **Search** button to search for policies that have the features you are looking for. You can also touch the **Help** button for help with this page.

If you choose a policy to quote, the next page lets you select benefits for the policy. Use the dropdown arrows to the right of each selection to see the choices and choose one. When finished, touch the **Calculate Premium** button at the bottom to see the premium for your choices. Touch the **Help** button for help with this page.

To compare this premium with others for the same or different policies, press the **Compare** button. To create Illustrations of this policy only, press **Illustrations**. On the Compare page, press **Add Quote** to add another quote to the comparison, or **Help** for more details.

If you chose to **Search** for policies, select the benefits you are looking for on the Search page. Press **Help** for more detailed information.

Saving Illustrations on an iPad

When running LTC WebQuote using an iPad and the Safari browser, you can save illustrations you create as pdf files that can be stored in iBooks. Note that iBooks is a free iPad app for reading documents such as books or pdf files. It can be downloaded and installed from the iTunes website.

To save an illustration, such as a Premium Calculation, Cost of Waiting, Inflation table, or Comparison, go to the bottom of the displayed illustration and touch the button marked PDF Report or Print as PDF. This will display the illustration as a pdf file.

To save the file to iBooks for later printing or emailing, touch the upper right corner of the illustration. The phrase "Open in iBooks" will appear. Touch this text and the pdf will be saved in iBooks, and given the name "reportw". Touch the word "Library" in the upper left corner of the page. This will show you a list of all your saved files.

To change the name from reportw to a more descriptive name, touch Edit in the upper right corner of the Library page. Then touch the circle to the left of the reportw file that you want to rename. The circle will be highlighted. Touch the reportw name and a cursor will appear at the end of the name. Use the backspace button to erase characters and then type a new name and touch the Done key on the keyboard. Then touch Done in the upper right corner of the page to end Edit Mode. The illustration is now renamed.

Once your illustration is in iBooks, it can be printed (if you have a printer defined) or emailed to a client or associate, using the Share icon that appears at the top of the page when you open the illustration.

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If you don't have iBooks or another method of directly saving pdf files, you can "take a picture" of the illustration and save it as a photo, that can later be printed or emailed. To do this, create your illustration and touch the PDF Report or Print as PDF button at the bottom of the page. When the illustration displays, hold down the Home button and immediately push and release the On/Off button. This does a "screen capture", saving the illustration as a photo. To see it has been saved, push the Home button and then the Photos icon to display your photos and verify that a photo of your illustration has been saved.